

## (I)(a) Statement Showing Shareholding Pattern

Name of the Company:	<b>LINC PEN &amp; PLASTICS LIMITED</b>
Scrip Code, Name of the scrip, class of security:	<b>531241, LINC PENQ [BSE], Equity</b>
Quarter ended:	<b>30th September, 2012</b>

	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Partly paid-up shares:-			
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL

	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Outstanding convertible securities:-			
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL

	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Warrants:-			
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
Total	NIL	NIL	NIL

<b>full conversion of warrants and convertible securities</b>	<b>147,859,600 (14,785,960 Shares of Rs. 10/- each)</b>
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Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	7,313,339	7,313,339	49.46	49.46	NIL	NIL
(b)	Central Government/ State Government(s)				0.00	0.00	NIL	NIL
(c)	Bodies Corporate	1	1,590,109	1,590,109	10.75	10.75	NIL	NIL
(d)	Financial Institutions/ Banks	-						
(e)	Any Others(Specify)	-						
	Sub Total(A)(1)	15	8,903,448	8,903,448	60.22	60.22	NIL	NIL
2	Foreign	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub Total(A)(2)							
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>15</b>	<b>8,903,448</b>	<b>8,903,448</b>	<b>60.22</b>	<b>60.22</b>	<b>NIL</b>	<b>NIL</b>
(B)	Public shareholding							
1	Institutions						N A	N A
(a)	Mutual Funds/ UTI	-					N A	N A
(b)	Financial Institutions/ Banks	-						
(c)	Any Other (specify)	-						
	Sub-Total (B)(1)	-						
2	Non-institutions						N A	N A
(a)	Bodies Corporate	179	1,465,950	1,464,949	9.91	9.91		
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5,384	1,579,684	1,373,250	10.68	10.68		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	677,929	1,373,250	4.58	4.58		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Foreign Company	1	2,000,000	-	13.53	13.53		
(c-ii)	Non Resident Individual	68	150,134	150,134	1.02	1.02		
(c-iii)	Clearing Members	25	8,815	8,815	0.06	0.06		
	Sub-Total (B)(2)	5,682	5,882,512	3,660,577	39.78	39.78		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	5,682	5,882,512	3,660,577	39.78	39.78	N A	N A
	TOTAL (A)+(B)	5,697	14,785,960	12,564,025	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NIL	NIL	NIL	NIL	NIL	N A	N A
	Sub-Total (C)							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5,697</b>	<b>14,785,960</b>	<b>12,564,025</b>	<b>100.00</b>	<b>100.00</b>		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Deepak Jalan	778,520	5.27%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	5.27%
2	Prakash Jalan	12,375	0.08%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.08%
3	Aloke Jalan	787,216	5.32%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	5.32%
4	Surajmal Jalan	1,087,783	7.36%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	7.36%
5	Shobha Jalan	2,000,730	13.53%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	13.53%
6	Bimla Devi Jalan	157,500	1.07%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1.07%
7	Divya Jalan	3,280	0.02%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.02%
8	Rohit Jalan	58,900	0.40%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.40%
9	Aakash Jalan	22,100	0.15%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.15%
10	Jyoti Goenka	20,900	0.14%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.14%
11	Utkarsh Jalan	12,400	0.08%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.08%
12	Devanshi Jalan	347,535	2.35%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	2.35%
13	Nalini Kochar	100	0.00%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00%
14	Sarita Jalan	2,024,000	13.69%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	13.69%
16	Linc Writing Aids Pvt. Ltd.	1,590,109	10.75%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	10.75%
TOTAL		8,903,448	60.22%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	60.22%

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Suniana Marketing (P) Ltd.	451,983	3.06%	NIL	NIL	NIL	NIL	3.06%
2	Ajanta Sales Pvt. Ltd.	250,265	1.69%	NIL	NIL	NIL	NIL	1.69%
3	Mitsubishi Pencil Co. Ltd.	2,000,000	13.53%	NIL	NIL	NIL	NIL	13.53%
TOTAL		2,702,248	18.28%	NIL	NIL	NIL	NIL	18.28%

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Mitsubishi Pencil Co. Ltd.	2,000,000	13.53%	NIL	NIL	NIL	NIL	13.53%
TOTAL								

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	Sarita Jalan	490,875	3.32%
2	Shobha Jalan	474,457	3.21%
3	Aloke Jalan	127,133	0.86%
4	Devanshi Jalan	62,700	0.42%
5	Deepak Jalan	24,750	0.17%
6	Prakash Jalan	12,375	0.08%
7	Suraj Mal Jalan	4,125	0.03%
8	Mitsubishi Pencil Co. Ltd.	2,000,000	13.53%
TOTAL		3,196,415	21.62%

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
TOTAL				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	NIL	NIL	NIL	NIL
TOTAL				