

(l)(a) Statement Showing Shareholding Pattern

Name of the Company:	LINC PEN & PLASTICS LIMITED
Scrip Code, Name of the scrip, class of security:	531241, LINC PENQ [BSE], Equity
Quarter ended:	31st March, 2013

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	N I L	N I L	N I L
Held by public	N I L	N I L	N I L
Total	N I L	N I L	N I L

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	N I L	N I L	N I L
Held by public	N I L	N I L	N I L
Total	N I L	N I L	N I L

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	N I L	N I L	N I L
Held by public	N I L	N I L	N I L
Total	N I L	N I L	N I L

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	147,859,600 (14,785,960 Shares of Rs. 10/- each)
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Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group ²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	14	7,322,926	7,322,926	49.53	49.53	N I L	N I L
(b)	Central Government/ State Government(s)				0.00	0.00	N I L	N I L
(c)	Bodies Corporate	1	1,590,109	1,590,109	10.75	10.75	N I L	N I L
(d)	Financial Institutions/ Banks	-						
(e)	Any Others(Specify)	-						
	Sub Total(A)(1)	15	8,913,035	8,913,035	60.28	60.28	N I L	N I L
2	Foreign	N I L	N I L	N I L	N I L	N I L	N I L	N I L
	Sub Total(A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	15	8,913,035	8,913,035	60.28	60.28	N I L	N I L
(B)	Public shareholding						N A	N A
1	Institutions						N A	N A
(a)	Mutual Funds/ UTI	-						
(b)	Financial Institutions / Banks	-						
(c)	Any Other (specify)	-						
	Sub-Total (B)(1)	-						
2	Non-institutions						N A	N A
(a)	Bodies Corporate	179	1,359,210	1,358,209	9.19	9.19		
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5,341	1,651,279	1,445,445	11.17	11.17		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	695,394	680,894	4.70	4.70		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Foreign Company	1	2,000,000	-	13.53	13.53		
(c-ii)	Non Resident Individual	66	166,522	166,522	1.13	1.13		
(c-iii)	Clearing Members	6	520	520	0.00	0.00		
	Sub-Total (B)(2)	5,618	5,872,925	3,651,590	39.72	39.72		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	5,618	5,872,925	3,651,590	39.72	39.72	N A	N A
	TOTAL (A)+(B)	5,633	14,785,960	12,564,625	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	N I L	N I L	N I L	N I L	N I L	N A	N A
	Sub-Total (C)							
	GRAND TOTAL (A)+(B)+(C)	5,633	14,785,960	12,564,625	100.00	100.00		

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Deepak Jalan	783,520	5.30%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	5.30%
2	Prakash Jalan	2,100	0.01%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.01%
3	Aloke Jalan	787,216	5.32%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	5.32%
4	Surajmal Jalan	1,087,783	7.36%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	7.36%
5	Shobha Jalan	2,000,730	13.53%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	13.53%
6	Bimla Devi Jalan	157,500	1.07%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1.07%
7	Divya Jalan	3,280	0.02%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.02%
8	Rohit Jalan	59,900	0.41%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.41%
9	Aakash Jalan	22,100	0.15%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.15%
10	Jyoti Goenka	20,900	0.14%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.14%
11	Utkarsh Jalan	12,400	0.08%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.08%
12	Devanshi Jalan	361,397	2.44%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	2.44%
13	Nalini Kochar	100	0.00%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00%
14	Sarita Jalan	2,024,000	13.69%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	13.69%
16	Linc Writing Aids Pvt. Ltd.	1,590,109	10.75%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	10.75%
TOTAL		8,913,035	60.28%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	60.28%

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Suniana Marketing (P) Ltd.	446,983	3.02%	NIL	NIL	NIL	NIL	3.02%
2	Ajanta Sales Pvt. Ltd.	250,265	1.69%	NIL	NIL	NIL	NIL	1.69%
3	Mitsubishi Pencil Co. Ltd.	2,000,000	13.53%					
TOTAL		2,697,248	18.24%	NIL	NIL	NIL	NIL	18.24%

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Mitsubishi Pencil Co. Ltd.	2,000,000	13.53%	N I L	N I L	N I L	N I L	13.53%
TOTAL								

(l)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
8	Mitsubishi Pencil Co. Ltd.	2,000,000	13.53%	Public
TOTAL		2,000,000	13.53%	

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N I L	N I L	N I L	N I L
TOTAL				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
		N I L	N I L	N I L
TOTAL				