

## (I)(a) Statement Showing Shareholding Pattern

Name of the Company:	<b>LINC PEN &amp; PLASTICS LIMITED</b>
Scrip Code, Name of the scrip, class of security:	<b>531241, LINC PENQ [BSE], Equity</b>
Quarter ended:	<b>30th June, 2014</b>

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

<b>full conversion of warrants and convertible securities</b>	147,859,600 (14,785,960 Shares of Rs. 10/- each)
---	--

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	13	7,295,826	7,295,826	49.34	49.34	NIL	NIL
(b)	Central Government/ State Government(s)				0.00	0.00	NIL	NIL
(c)	Bodies Corporate	1	1,640,207	1,640,207	11.09	11.09	NIL	NIL
(d)	Financial Institutions/ Banks	-						
(e)	Any Others(Specify)	-						
	Sub Total(A)(1)	14	8,936,033	8,936,033	60.44	60.44	NIL	NIL
2	Foreign	NIL	NIL	NIL	NIL	NIL	NIL	NIL
	Sub Total(A)(2)							
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>14</b>	<b>8,936,033</b>	<b>8,936,033</b>	<b>60.44</b>	<b>60.44</b>	<b>NIL</b>	<b>NIL</b>
(B)	Public shareholding						N A	N A
1	Institutions						N A	N A
(a)	Mutual Funds/ UTI	-						
(b)	Financial Institutions / Banks	-						
(c)	Any Other (specify)	-						
	Sub-Total (B)(1)	-						
2	Non-institutions						N A	N A
(a)	Bodies Corporate	208	1,215,073	1,214,072	8.22	8.22		
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh	5,569	1,632,710	1,427,384	11.04	11.04		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	34	809,267	794,767	5.47	5.47		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Foreign Company	1	2,000,000	2,000,000	13.53	13.53		
(c-ii)	Non Resident Individual	53	174,000	174,000	1.18	1.18		
(c-iii)	Clearing Members	28	18,877	18,877	0.13	0.13		
	Sub-Total (B)(2)	5,893	5,849,927	5,629,100	39.56	39.56		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>5,893</b>	<b>5,849,927</b>	<b>5,629,100</b>	<b>39.56</b>	<b>39.56</b>	<b>N A</b>	<b>N A</b>
	<b>TOTAL (A)+(B)</b>	<b>5,907</b>	<b>14,785,960</b>	<b>14,565,133</b>	<b>100.00</b>	<b>100.00</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued	NIL	NIL	NIL	NIL	NIL	N A	N A
	Sub-Total (C)							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>5,907</b>	<b>14,785,960</b>	<b>14,565,133</b>	<b>100.00</b>	<b>100.00</b>		

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Deepak Jalan	783,520	5.30%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	5.30%
2	Prakash jalan	100	0.00%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.00%
3	Aloke Jalan	787,216	5.32%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	5.32%
4	Surajmal Jalan	1,067,783	7.22%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	7.22%
5	Shobha Jalan	2,000,730	13.53%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	13.53%
6	Bimla Devi Jalan	157,500	1.07%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1.07%
7	Divya Jalan	3,280	0.02%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.02%
8	Rohit Jalan	59,900	0.41%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.41%
9	Aakash Jalan	22,100	0.15%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.15%
10	Jyoti Goenka	15,900	0.11%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.11%
11	Utkarsh Jalan	12,400	0.08%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	0.08%
12	Devanshi Jalan	361,397	2.44%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	2.44%
13	Sarita Jalan	2,024,000	13.69%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	13.69%
14	Linc Writing Aids Pvt. Ltd.	1,640,207	11.09%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	11.09%
TOTAL		8,936,033	60.44%	NIL	NIL	NIL	NIL	NIL	NIL	NIL	60.44%

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Suniana Marketing (P) Ltd.	437,205	2.96%	NIL	NIL	NIL	NIL	2.96%
2	Ajanta Sales Pvt. Ltd.	227,171	1.54%	NIL	NIL	NIL	NIL	1.54%
3	Mitsubishi Pencil Co. Ltd.	2,000,000	13.53%					
TOTAL		2,664,376	18.02%	NIL	NIL	NIL	NIL	18.02%

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Mitsubishi Pencil Co. Ltd.	2,000,000	13.53%	N I L	N I L	N I L	N I L	13.53%
TOTAL								

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
	NIL	NIL	NIL	
TOTAL				

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N I L	N I L	N I L	N I L
TOTAL				

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
	N I L	N I L	N I L	N I L
TOTAL				