

Linc Pen & Plastics Limited

Statement Showing Shareholding Pattern

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|-----------------------|---------------------------------|
| Name of the Company : | LINC PEN & PLASTICS LIMITED |
| Scrip Code : 531241 | Quarter Ended : 30th June, 2010 |

| Category code | Category of Shareholder | No. of share - holders | Total no. of Shares | No. of shares held in demat form | Total shareholding as % of total no. of shares | | Shares pledged or otherwise encumbered | |
|--|---|------------------------|---------------------|----------------------------------|--|-----------------------|--|-------------------|
| | | | | | As a % of (A + B) | As a % of (A + B + C) | Number of Shares | As a % of (A+B+C) |
| (A) | Shareholding of Promoter & Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals / HUF | 14 | 7,283,489 | 7,260,389 | 56.96% | 56.96% | NIL | NIL |
| (c) | Bodies Corporate | 1 | 1,495,419 | 1,495,419 | 11.70% | 11.70% | NIL | NIL |
| (2) | Foreign | Nil | Nil | Nil | Nil | Nil | | |
| Total Shareholding of Promoters (A) (1) + (2) | | 15 | 8,778,908 | 8,755,808 | 68.66% | 68.66% | NIL | NIL |
| (B) | Public Shareholding | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | | |
| (2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 238 | 1,573,772 | 1,572,771 | 12.31% | 12.31% | | |
| (b) | Individuals - | | | | | | | |
| | i. Nominal Share Capital upto Rs.1 Lacs | 4,858 | 1,590,337 | 1,351,945 | 12.44% | 12.44% | | |
| | i. Nominal Share Capital beyond Rs.1 Lacs | 31 | 764,232 | 749,732 | 5.98% | 5.98% | | |
| | d. Any other - Non Resident Individuals | 53 | 74,210 | 74,210 | 0.58% | 0.58% | | |
| | - Foreign Company | 1 | 4,500 | 4,500 | 0.04% | 0.04% | | |
| | - Trusts | 1 | 1 | 1 | 0.00% | 0.00% | | |
| Total Public Shareholding (B) (1) + (2) | | 5,182 | 4,007,052 | 3,753,159 | 31.34% | 31.34% | | |
| TOTAL (A) + (B) | | 5,197 | 12,785,960 | 12,508,967 | 100.00% | 100.00% | | |
| (C) | Shares held by Custodians and against which DRs have been issued | | | | | | | |
| | | | | | | | NA | NA |
| GRAND TOTAL (A) + (B) + (C) | | 5,197 | 12,785,960 | 12,508,967 | 100.00% | 100.00% | NA | NA |

(I) (b) Statement showing Shareholding of persons belonging to the category "Promoter & Promoter Group"

| Sr. No. | Name of the shareholder | Number of Shares (1) | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above) | Shares pledged or otherwise encumbered | | |
|---------|----------------------------|-------------------------|---|--|------------------------|------------------------------------|
| | | | | Number of Shares pledged (2) | As a percentage of (1) | As % of grand total of (A)+(B)+(C) |
| 1 | Deepak Jalan | 741,570 | 5.80% | Nil | Nil | Nil |
| 2 | Prakash Jalan | 12,375 | 0.10% | Nil | Nil | Nil |
| 3 | Aloke Jalan | 787,216 | 6.16% | Nil | Nil | Nil |
| 4 | Surajmal Jalan | 1,095,283 | 8.57% | Nil | Nil | Nil |
| 5 | Shobha Jalan | 2,000,730 | 15.65% | Nil | Nil | Nil |
| 6 | Bimla Devi Jalan | 157,500 | 1.23% | Nil | Nil | Nil |
| 7 | Divya Jalan | 3,280 | 0.03% | Nil | Nil | Nil |
| 8 | Rohit Jalan | 58,900 | 0.46% | Nil | Nil | Nil |
| 9 | Aakash Jalan | 22,100 | 0.17% | Nil | Nil | Nil |
| 10 | Jyoti Goenka | 20,500 | 0.16% | Nil | Nil | Nil |
| 11 | Utkarsh Jalan | 12,400 | 0.10% | Nil | Nil | Nil |
| 12 | Devanshi Jalan | 347,535 | 2.72% | Nil | Nil | Nil |
| 13 | Nalini Kochar | 100 | 0.00% | Nil | Nil | Nil |
| 14 | Sarita Jalan | 2,024,000 | 15.83% | Nil | Nil | Nil |
| 15 | Linc Writing Aids Pvt. Ltd | 1,495,419 | 11.70% | Nil | Nil | Nil |
| | Total | 8,778,908 | 68.66% | Nil | Nil | Nil |

(I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above) |
|---------|---------------------------|------------------|---|
| 1 | Suniana Marketing (P) Ltd | 435,000 | 3.40% |
| 2 | Ajanta Sales Pvt Ltd | 250,848 | 1.96% |
| 3 | Religare Finvest Ltd | 181,420 | 1.42% |
| | Total | 867,268 | 6.78% |

Quarter Ended : 30TH JUNE 2010

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)) |
|---------|-------------------------|----------------------------|--|
| 1 | Aloke Jalan | 127,133 | 0.99% |
| 2 | Deepak Jalan | 24,750 | 0.19% |
| 3 | Devanshi Jalan | 62,700 | 0.49% |
| 4 | Prakash Jalan | 12,375 | 0.10% |
| 5 | Suraj Mal Jalan | 4,125 | 0.03% |
| 6 | Shobha Jalan | 474,457 | 3.71% |
| 7 | Sarita Jalan | 490,875 | 3.84% |
| | TOTAL | 1,196,415 | 9.36% |

(II)(a) Nil

(II)(b) Nil