|  | Linc Pen & Plastics Lir       | nited   |   |  |  |  |
|--|-------------------------------|---|---|--|--|--|
| (I)(a) St  | atement Showing Shareholdi    | ng Pattern  |   |  |  |  |
| Name of the Company: LINC PEN & PLASTICS LIMITED |                               |   |   |  |  |  |
| Scrip Code: 531241                               |                               |   |   |  |  |  |
| Class of Securities: Equity                      | Quarter Ended :               | 31st December, 2011                                       |   |  |  |  |
| Partly paid-up shares                            | No. of Partly Paid up Shares  | As a % of total no. of partly paid-up shares              | As a % of total no. of shares of the company  |  |  |  |
| Held by Promoter / Promoter Group                | NIL                           | NIL   | NIL   |  |  |  |
| Held by Public                                   | NIL                           | NIL   | NIL   |  |  |  |
| Total  | NIL                           | NIL   | NIL   |  |  |  |
| Outstanding convertible securities:-             | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of<br>the company, assuming full<br>conversion of the convertible<br>securities |  |  |  |
| Held by Promoter / Promoter Group                | NIL                           | NIL   | NIL   |  |  |  |
| Held by Public                                   | NIL                           | NIL   | NIL   |  |  |  |
| Total  | NIL                           | NIL   | NIL   |  |  |  |
| Warrants:-                                       | No. of warrants               | As a % of total no. of warrants                           | As a % of total no. of shares of<br>the company, assuming full<br>conversion of warrants                      |  |  |  |
| Held by Promoter / Promoter Group                | NIL                           | NIL   | NIL   |  |  |  |
| Held by Public                                   | NIL                           | NIL   | NIL   |  |  |  |
| Total  | NIL                           | NIL   | NIL   |  |  |  |

| Conver   | rsion of warrants and convertible securities |         |            |               |                          |           |                             |                      |
|----------|--|---------|------------|---------------|--------------------------|-----------|-----------------------------|----------------------|
| Cate-    | Category of Shareholder                      | No. of  | Total no.  | No. of shares | Total shareholding as    |           | Shares pledged or otherwise |                      |
| gory     |  | share - | of         | held in       | % of total no. of shares |           | encumbered                  |                      |
| code     |  | holders | Shares     | demat form    | As a % of                | As a % of |                             |                      |
|          |  |         |            |               | ( A + B)                 | (A+B+C)   | Number of Shares            | As a %               |
| (1)      | (II)   | (III)   | (IV)       | (V)           | (VI)                     | (VII)     | (VIII)                      | (IX)=(VIII)/(IV)*100 |
| (A)      | Shareholding of Promoter & Promoter Group    | 1       |            |               |                          |           |                             |                      |
| (1)      | Indian                                       |         |            |               |                          |           |                             |                      |
| (a)      | Individuals / HUF                            | 15      | 7,312,339  | 7,312,339     | 57.19%                   | 57.19%    | NIL                         | NIL                  |
| (c)      | Bodies Corporate                             | 1       | 1,565,631  | 1,565,631     | 12.24%                   | 12.24%    | NIL                         | NIL                  |
| (2)      | Foreign                                      | Nil     | Nil        | Nil           | Nil                      | Nil       |                             |                      |
| Total S  | Shareholding of Promoters (A) (1) + (2)      | 16      | 8,877,970  | 8,877,970     | 69.44%                   | 69.44%    | NIL                         | NIL                  |
| (B)      | Public Shareholding                          |         |            |               |                          |           | NA                          | NA                   |
| (1)      | Institutions                                 | -       | -          |               |                          |           |                             |                      |
| (a)      | Mutual Funds / UTI                           | -       | -          |               |                          |           |                             |                      |
| (b)      | Financial Institutions/Banks                 | -       | -          |               |                          |           |                             |                      |
| (2)      | Non-institutions                             |         |            |               |                          |           |                             |                      |
| (a)      | Bodies Corporate                             | 169     | 1,516,487  | 1,515,486     | 11.86%                   | 11.86%    |                             |                      |
| (b)      | Individuals -                                |         |            |               |                          |           |                             |                      |
|          | i. Nominal Share Capital upto Rs.1 Lacs      | 5,031   | 1,536,500  | 1,328,283     | 12.02%                   | 12.02%    |                             |                      |
|          | i. Nominal Share Capital beyond Rs.1 Lacs    | 28      | 735,822    | 721,322       | 5.75%                    | 5.75%     |                             |                      |
| (c)      | Any other - Non Resident Individuals         | 61      | 118,520    | 118,520       | 0.93%                    | 0.93%     |                             |                      |
|          | - Clearing Member                            | 3       | 661        | 661           | 0.01%                    | 0.01%     |                             |                      |
| Total Pu | iblic Shareholding (B) (1) + (2)             | 5,292   | 3,907,990  | 3,684,272     | 30.56%                   | 30.56%    |                             |                      |
|          | TOTAL (A) + (B)                              | 5,308   | 12,785,960 | 12,562,242    | 100.00%                  | 100.00%   |                             |                      |
| (C)      | Shares held by Custodians and against        |         | -          |               |                          |           | NA                          | NA                   |
|          | which DRs have been issued                   |         |            |               |                          |           |                             |                      |
|          | GRAND TOTAL (A) + (B) + (C)                  | 5,308   | 12.785.960 | 12,562,242    | 100.00%                  | 100.00%   | NA                          | NA                   |

| (l) (b)    | Statement showing Shareholding of persons be | longing to the car  | tegory "Promoter & P  | romoter Group"               |                               |                                     |
|------------|--|---------------------|---|------------------------------|-------------------------------|-------------------------------------|
| Sr.<br>No. | Name of the shareholder                      | Number of<br>Shares | Shares as a percentage of total number of shares (i.e. Grand Total (A) + (B) + (C) indicated in | Shares pl                    | edged or otherwise encumbered | 1                                   |
|            |  | (1)                 | Statement at para (I) (a) above )   | Number of Shares pledged (2) | As a percentage of (1)        | As % of grand total of (A)+(B)+( C) |
|            | December 1919                                | 770 500             | 0.000/  | AU                           | APP.                          | N.17                                |
| 1          | Deepak Jalan                                 | 778,520             | 6.09%   | Nil<br>Nil                   | Nil<br>Nil                    | Nil<br>Nil                          |
| 2          | Prakash Jalan                                | 12,375              | 0.10%   |                              |                               |                                     |
| 3          | Aloke Jalan                                  | 787,216             | 6.16%   | Nil                          | Nil                           | Nil                                 |
| 4          | Surajmal Jalan                               | 1,086,183           | 8.50%   | Nil<br>Nil                   | Nil                           | Nil                                 |
| 5          | Shobha Jalan                                 | 2,000,730           | 15.65%  |                              | Nil                           | Nil                                 |
| 6          | Bimla Devi Jalan                             | 157,500             | 1.23%   | Nil                          | Nil                           | Nil                                 |
| 7          | Divya Jalan                                  | 3,280               | 0.03%   | Nil                          | Nil                           | Nil                                 |
| 8          | Rohit Jalan                                  | 58,900              | 0.46%   | Nil                          | Nil                           | Nil                                 |
| 9          | Aakash Jalan                                 | 22,100              | 0.17%   | Nil                          | Nil                           | Nil                                 |
| 10         | Jyoti Goenka                                 | 20,900              | 0.16%   | Nil                          | Nil                           | Nil                                 |
| 11         | Utkarsh Jalan                                | 12,400              | 0.10%   | Nil                          | Nil                           | Nil                                 |
| 12         | Devanshi Jalan                               | 347,535             | 2.72%   | Nil                          | Nil                           | Nil                                 |
| 13         | Nalini Kochar                                | 100                 | 0.00%   | Nil                          | Nil                           | Nil                                 |
| 14         | Sarita Jalan                                 | 2,024,000           | 15.83%  | Nil                          | Nil                           | Nil                                 |
| 15         | Bindu Jalan                                  | 600                 | 0.00%   |                              |                               |                                     |
| 16         | Linc Writing Aids Pvt. Ltd                   | 1,565,631           | 12.24%  | Nil                          | Nil                           | Nil                                 |
|            | Total  | 8,877,970           | 69.44%  | Nil                          | Nil                           | Nil                                 |

Quarter Ended : 31st December, 2011

## (I) (c) Statement showing Shareholding of persons belonging to the category "Public" and holding more

| (., (0)    | than 1% of the total number of shares | bololiging to the outeg | ory rubile and notating more   |
|------------|---------------------------------------|-------------------------|--|
| Sr.<br>No. | Name of the shareholder               | Number of<br>Shares     | Shares as a percentage of total number of shares<br>( i.e. Grand Total (A) + (B) + (C) indicated in<br>Statement at para (I) (a) above ) |
| 1          | Suniana Marketing (P) Ltd             | 447,413                 | 3.50%  |
| 2          | Ajanta Sales Pvt Ltd                  | 250,265                 | 1.96%  |
| 3          | Kotak Mahindra Investments Ltd.       | 128,359                 | 1.00%  |
|            | Total                                 | 826,037                 | 6.46%  |

## (I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | $\label{locked-in shares} Locked-in shares \ as a percentage of total number of shares \\ \{i.e., Grand\ Total\ (A)+(B)+(C)\ indicated\ in\ Statement\ at\ para \\ (I)(a)\ above\}$ |
|---------|-------------------------|----------------------------|---|
| 1       | Aloke Jalan             | 127,133                    | 0.99%   |
| 2       | Deepak Jalan            | 24,750                     | 0.19%   |
| 3       | Devanshi Jalan          | 62,700                     | 0.49%   |
| 4       | Prakash Jalan           | 12,375                     | 0.10%   |
| 5       | Suraj Mal Jalan         | 4,125                      | 0.03%   |
| 6       | Shobha Jalan            | 474,457                    | 3.71%   |
| 7       | Sarita Jalan            | 490,875                    | 3.84%   |
|         | TOTAL                   | 1,196,415                  | 9.36%   |

(II)(a) Nil