(I)(a) Statement Showing Shareholding Pattern

| Name of the Company: | LINC PEN & PLASTICS LIMITED |
|---|--------------------------------|
| Scrip Code, Name of the scrip, class of security: | 531241, LINCPENQ [BSE], Equity |
| Quarter ended: | 30th Sentember 2015 |

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of |
|---------------------------------|------------------------------|--|----------------------------------|
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public Total | NIL | NIL | NIL NIL |

| | | As a % of total | |
|--------------------------------------|-------------|-----------------|----------------------------------|
| | | no. of | As a % of total no. of shares of |
| | No. of | outstanding | the company, assuming full |
| | outstanding | convertible | conversion of the convertible |
| Outstanding convertible securities:- | securities | securities | securities |
| | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| | | | |
| Total | NII | NII | NII |

| | | | As a % of total no. of shares of |
|---------------------------------|----------|-------------|----------------------------------|
| | No. of | total no. | the company, assuming full |
| Warrants:- | warrants | of warrants | conversion of warrants |
| | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| | | | |
| Total | NII | NII | NIL |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 147,859,600 (14,785,960 Shares of Rs. 10/- each)

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | otherwise | Pledged or encumbered |
|------------------|--|---------------------------|------------------------|---|--|----------------------------------|------------------|--------------------------|
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 12 | 7,259,926 | 7,259,926 | 49.10 | 49.10 | NIL | NIL |
| (b) | Central Government/ State Government(s) Bodies Corporate | 1 | 1,675,207 | 1,675,207 | 11.33 | 11.33 | NIL | NIL |
| (c) (d) | Financial Institutions/ Banks | - ' | 1,075,207 | 1,075,207 | 11.33 | 11.33 | INIL | NIL |
| (e) | Any Others(Specify) | - | | | | | | |
| (0) | 7 any Ganore (Gpossiny) | | | | | | | |
| | Sub Total(A)(1) | 13 | 8,935,133 | 8,935,133 | 60.43 | 60.43 | NIL | NIL |
| 2 | Foreign | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| _ | Sub Total(A)(2) | 1412 | INIL | IVIL | TVIC | 1412 | TAIL | 1412 |
| | Total Shareholding of Promoter and | | | | | | | |
| | Promoter Group (A)= (A)(1)+(A)(2) | 13 | 8,935,133 | 8,935,133 | 60.43 | 60.43 | NIL | NIL |
| | | 13 | 0,935,133 | 0,935,135 | 60.43 | 00.43 | INIL | INIL |
| (B) | Public shareholding | | | | | | NΑ | N A |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | | | | | | | |
| (b) | Financial Institutions ¹ Banks | | | | | | | |
| (c) | Central State Government(s) | | | | | | | |
| (d) | Venture Capital Funds Insurance Companies | | | | | | | |
| (e) (f) | Foreign Institutional Investors | 2 | 31,397 | 31,397 | 0.21 | 0.21 | | |
| (g) | Foreign Venture Capital Investors | - | 01,007 | 01,007 | 0.21 | 0.21 | | |
| (h) | Qualified Foreign Investors | | | | | | | |
| (i) | Any Other (specify) | | | | | | | |
| | Sub-Total (B)(1) | 2 | 31,397 | 31,397 | 0.21 | 0.21 | | |
| 2 | Non-institutions | | | | | | NΑ | N A |
| (a) | Bodies Corporate | 222 | 1,034,318 | 1,033,317 | 7.00 | 7.00 | IVA | NA. |
| (b) | Individuals | | 77. | 7 | | | | |
| | Individuals -i. Individual shareholders holding | | | | | | | |
| 1 | nominal share capital up to Rs 1 lakh | 6,301 | 1,673,435 | 1,483,808 | 11.32 | 11.32 | | |
| i | ii. Individual shareholders holding nominal | 0,301 | 1,073,433 | 1,400,000 | 11.52 | 11.02 | | |
| | share capital in excess of Rs. 1 lakh. | 34 | 934,190 | 919,690 | 6.32 | 6.32 | | |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (c-i) | Foreign Company | 1 | 2,000,000 | 2,000,000 | 13.53 | 13.53 | | |
| (c-ii) | Non Resident Individual | 85 30 | 166,430 11,057 | 166,430 11,057 | 1.13 0.07 | 1.13 0.07 | | |
| (C-III) | Clearing Members | 30 | 11,057 | 11,057 | 0.07 | 0.07 | | |
| | Sub-Total (B)(2) | 6,673 | 5,819,430 | 5,614,302 | 39.36 | 39.36 | | |
| | Total Public Shareholding (B)= | | | | | | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6,675 | 5,850,827 | 5,645,699 | 39.57 | 39.57 | NΑ | N A |
| | TOTAL (A)+(B) | 6,688 | 14,785,960 | 14,580,832 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against | -,,,, | ,, | ,, | | | | |
| (0) | which Depository Receipts have been issued | NII | NIII | NIL | NIII | NIII | N A | NI A |
| | Sub-Total (C) | NIL | NIL | NIL | NIL | NIL | N A | N A |
| | GRAND TOTAL (A)+(B)+(C) | 6.688 | 14,785,960 | 14,580,832 | 100.00 | 100.00 | | |
| | GRAND TOTAL (A)T(B)T(C) | 880,0 | 14,700,960 | 14,500,832 | 100.00 | 100.00 | 1 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of S | Shares held | Encumbered shares (*) | | | Details of warrants | | ils of warrants Details of convertible | | Total shares |
|---------|-----------------------------|--------------|-----------------|-----------------------|--------------------|--------------|---------------------|-----------|--|-------------|--------------------|
| | | | | | | | | | | rities | (including |
| | | | | | | | | | | | underlying shares |
| | | | | | | | | | | | assuming full |
| | | Number of | As a % of | No. | As a percentage | As a % of | Number of | As a % | Number of | As a % | |
| | | shares held | grand total | NO. | As a percentage | grand total | warrants | total | convertible | total | conversion of |
| | | Shares held | (A) +(B) +(C) | | | (A)+(B)+(C) | | number of | securities | number of | warrants and |
| | | | () () (-) | | | of sub- | | warrants | held | convertible | convertible |
| | | | | | | clause (I)(a | | of the | | securities | securities) as a % |
| | | | | | |) | | same | | of the same | of diluted share |
| | | | | | | | | class | | class | |
| | | | | | | | | | | | capital |
| (1) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Deepak Jalan | 783,520 | 5.30% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 5.30% |
| 2 | Prakash jalan | 100 | 0.00% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.00% |
| 3 | Aloke Jalan | 789,216 | 5.34% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 5.34% |
| 4 | Surajmal Jalan | 1,067,783 | 7.22% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 7.22% |
| 5 | Shobha Jalan | 2,003,730 | 13.55% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 13.55% |
| 6 | Bimla Devi Jalan | 157,500 | 1.07% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 1.07% |
| 7 | Divya Jalan | 3,280 | 0.02% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.02% |
| 8 | Rohit Deepak Jalan | 59,900 | 0.41% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.41% |
| 9 | Aakash Jalan | 22,100 | 0.15% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.15% |
| 10 | Utkarsh Jalan | 12,400 | 0.08% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.08% |
| 11 | Devanshi Jalan | 361,397 | 2.44% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 2.44% |
| 12 | Sarita Jalan | 1,999,000 | 13.52% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 13.52% |
| 13 | Linc Writing Aids Pvt. Ltd. | 1,675,207 | 11.33% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 11.33% |
| | | | | | | | | | | | |
| | TOTAL | 8,935,133 | 60.43% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 60.43% |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details o Number of warrants held | As a % total number of warrants of the same class | Details of o secu Number of convertible securities held | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------|--------------------------|--|------------------------------------|---|--|--|--|
| 1 | Ajanta Sales Pvt. Ltd. | 211,105 | 1.43% | NIL | NIL | NIL | NIL | 1.43% |
| 2 | Mitsubishi Pencil Co. Ltd. | 2,000,000 | 13.53% | NIL | NIL | NIL | NIL | 13.53% |
| TOTAL | 1 | 2,211,105 | 14.95% | NIL | NIL | NIL | NIL | 14.95% |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company.

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details o Number of warrants | f warrants As a % total number of warrants of the same class | Details of a Number of convertible securities held | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|---------------------|--|------------------------------------|--|--|---|--|
| 1 | Mitsubishi Pencil Co. Ltd. | 2,000,000 | 13.53% | NIL | NIL | NIL | NIL | 13.53% |
| | TOTAL | | | | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------------|--|--|
| | | | | |
| | NIL | NIL | NIL | |
| | TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|---------------------------|---|---|
| | NIL | NIL | NIL | NIL |
| | TOTAL | | | |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | NIL | NIL | NIL | NIL |
| | TOTAL | | | |