(I)(a) Statement Showing Shareholding Pattern

| Name of the Company: | LINC PEN \& PLASTICS LIMITED |  |  |
| :--- | :--- | :--- | :--- |
| Scrip Code, Name of the scrip, class of security: | 531241, LINCPENQ [BSE], Equity |  |  |
| Quarter ended: | 31st March, 2015 |  |  |
| $\begin{array}{\|l\|c\|c\|c\|}\hline\end{array}$ |  |  |  |
| Partly paid-up shares:- | $\begin{array}{c}\text { No. of partly } \\ \text { paid-up } \\ \text { shares }\end{array}$ | $\begin{array}{c}\text { As a \% of total } \\ \text { no. of partly } \\ \text { paid-up shares }\end{array}$ | As a \% of total no. of shares of |
| the company |  |  |  |$]$


|  |  | As a \% of total <br> no. of <br> No. of <br> outstanding <br> convertible <br> securtanding | As a \% of total no. of shares of <br> securities company, assuming full <br> sonversion of the convertible <br> securities |
| :--- | :---: | :---: | :---: |
| Outstanding convertible securities:- |  |  | NIL |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | N |
| Total | NIL | NIL | NIL |


| Warrants:- | No. of <br> warrants | As a \% of <br> total no. <br> of warrants | As a \% of total no. of shares of <br> the company, assuming full <br> conversion of warrants |
| :--- | :---: | :---: | :---: |
| Held by promoter/promoter group |  |  | NIL |
| Neld by public | NIL | NIL | NIL |

Total paid-up capital of the company, assuming full
conversion of warrants and convertible securities $147,859,600$ ( $14,785,960$ Shares of Rs. 10/- each)

| $\begin{aligned} & \text { Category } \\ & \text { code } \end{aligned}$ | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |  | Shares Pledged or otherwise encumbered |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  | As a percentage of $(A+B)^{1}$ | As a percentage of $(\mathrm{A}+\mathrm{B}+\mathrm{C})$ | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | $\begin{array}{\|c\|} \hline(\mathrm{IX})= \\ (\mathrm{VIII}) /(\mathrm{IV})^{*} 100 \\ \hline \end{array}$ |
| (A) | Shareholding of Promoter and Promoter Group ${ }^{2}$ |  |  |  |  |  |  |  |
| 1 | Indian |  |  |  |  |  |  |  |
| (a) | Individuals/ Hindu Undivided Family | 12 | 7,259,926 | 7,259,926 | 49.10 | 49.10 | NIL | NIL |
| (b) | Central Government/ State Government(s) |  |  |  | 0.00 | 0.00 | NIL | NIL |
| (c) | Bodies Corporate | 1 | 1,675,207 | 1,675,207 | 11.33 | 11.33 | NIL | NIL |
| (d) | Financial Institutions/ Banks | - |  |  |  |  |  |  |
| (e) | Any Others(Specify) | - |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Sub Total(A)(1) | 13 | 8,935,133 | 8,935,133 | 60.43 | 60.43 | NIL | NIL |
| 2 | Foreign | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
|  | Sub Total(A)(2) |  |  |  |  |  |  |  |
|  | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 13 | 8,935,133 | 8,935,133 | 60.43 | 60.43 | NIL | NIL |
| (B) | Public shareholding |  |  |  |  |  | N A | N A |
| 1 | Institutions |  |  |  |  |  | N A | N A |
| (a) | Mutual Funds/ UTI | - |  |  |  |  |  |  |
| (b) | Financial Institutions 'Banks | - |  |  |  |  |  |  |
| (c) | Any Other (specify) | - |  |  |  |  |  |  |
|  | Sub-Total (B)(1) | - |  |  |  |  |  |  |
| 2 | Non-institutions |  |  |  |  |  | N A | N A |
| (a) | Bodies Corporate | 196 | 1,062,134 | 1,061,133 | 7.18 | 7.18 |  |  |
| (b) | Individuals |  |  |  |  |  |  |  |
|  | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 5,963 | 1,572,371 | 1,374,641 | 10.63 | 10.63 |  |  |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | 37 | 1,001,229 | 986,729 | 6.77 | 6.77 |  |  |
| (c) | Any Other (specify) |  |  |  | 0.00 | 0.00 |  |  |
| (c-i) | Foreign Company | 1 | 2,000,000 | 2,000,000 | 13.53 | 13.53 |  |  |
| (c-ii) | Non Resident Individual | 72 | 181,623 | 181,623 | 1.23 | 1.23 |  |  |
| (c-iii) | Clearing Members | 19 | 33,470 | 33,470 | 0.23 | 0.23 |  |  |
|  |  |  |  |  |  |  |  |  |
|  | Sub-Total (B)(2) | 6,288 | 5,850,827 | 5,637,596 | 39.57 | 39.57 |  |  |
|  |  |  |  |  |  |  |  |  |
| (B) | Total Public Shareholding (B)= $(\mathrm{B})(1)+(\mathrm{B})(2)$ | 6,288 | 5,850,827 | 5,637,596 | 39.57 | 39.57 | N A | N A |
|  | TOTAL (A)+(B) | 6,301 | 14,785,960 | 14,572,729 | 100.00 | 100.00 |  |  |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | NIL | NIL | NIL | NIL | NIL | N A | N A |
|  | Sub-Total (C) |  |  |  |  |  |  |  |
|  | GRAND TOTAL ( A$)+(\mathrm{B})+(\mathrm{C})$ | 6,301 | 14,785,960 | 14,572,729 | 100.00 | 100.00 |  |  |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held |  | Encumbered shares (*) |  |  | Details of warrants |  | Details of convertible securities |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Number of shares held | As a \% of grand total $(A)+(B)+(C)$ | No. | As a percentage | As a \% of grand total $(\mathrm{A})+(\mathrm{B})+(\mathrm{C})$ of subclause (I)(a ) | Number of warrants held | As a \% total number of warrants of the same class | Number of convertible securities held | As a \% total number of convertible securities of the same class |  |
| (I) | (II) | (III) | (IV) | (V) | $(\mathrm{VI})=(\mathrm{V}) /(\mathrm{III}) * 100$ | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Deepak Jalan | 783,520 | 5.30\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 5.30\% |
| 2 | Prakash jalan | 100 | 0.00\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.00\% |
| 3 | Aloke Jalan | 789,216 | 5.34\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 5.34\% |
| 4 | Surajmal Jalan | 1,067,783 | 7.22\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 7.22\% |
| 5 | Shobha Jalan | 2,003,730 | 13.55\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 13.55\% |
| 6 | Bimla Devi Jalan | 157,500 | 1.07\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 1.07\% |
| 7 | Divya Jalan | 3,280 | 0.02\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.02\% |
| 8 | Rohit Deepak Jalan | 59,900 | 0.41\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.41\% |
| 9 | Aakash Jalan | 22,100 | 0.15\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.15\% |
| 10 | Utkarsh Jalan | 12,400 | 0.08\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.08\% |
| 11 | Devanshi Jalan | 361,397 | 2.44\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 2.44\% |
| 12 | Sarita Jalan | 1,999,000 | 13.52\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 13.52\% |
| 13 | Linc Writing Aids Pvt. Ltd. | 1,675,207 | 11.33\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 11.33\% |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  | TOTAL | 8,935,133 | 60.43\% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 60.43\% |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011
(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the
category "Public" and holding more than $1 \%$ of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares \{i.e., Grand Total (A) $+(\mathrm{B})+(\mathrm{C})$ indicated in Statement at para (I)(a) above\} | Details of warrants |  | Details of convertible securities |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Number of warrants held | As a \% total number of warrants of the same class | Number of convertible securities held | \% w.r.t total number of convertible securities of the same class |  |
| 1 | Ajanta Sales Pvt. Ltd. | 191,465 | 1.29\% | NIL | NIL | NIL | NIL | 1.29\% |
| 2 | Mitsubishi Pencil Co. Ltd. | 2,000,000 | 13.53\% | NIL | NIL | NIL | NIL | 13.53\% |
| TOTAL |  | 2,191,465 | 14.82\% | NIL | NIL | NIL | NIL | 14.82\% |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than $5 \%$ of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a <br> percentage of <br> total number of <br> shares <br> \{i.e., Grand <br> Total <br> (A)+(B)+(C) <br> indicated in <br> Statement at <br> para (I)(a) <br> above\} | Details of warrants |  | Details of convertible |  | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a \% of diluted share capital |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  |  |  | Number of warrants | As a \% total number of warrants of the same class | Number of convertible securities held | \% w.r.t total number of convertible securities of the same class |  |
| 1 | Mitsubishi Pencil Co. Ltd. | 2,000,000 | 13.53\% | NIL | NIL | NIL | NIL | 13.53\% |
|  | TOTAL |  |  |  |  |  |  |  |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of <br> locked-in <br> shares | Locked-in shares as a percentage of total number of shares <br> \{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para <br> (I)(a) above $\}$ | Promoter/Promoter <br> Group / <br> Public |
| :---: | :---: | :---: | :---: | :---: |
|  |  |  |  |  |
|  | NIL |  | NIL |  |
|  | NOTAL |  |  |  |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.Type of outstanding DR (ADRs, GDRs, SDRs, <br> etc.) | Number of <br> outstanding <br> DRs | Number of <br> shares <br> underlying <br> outstanding <br> DRs | Shares underlying outstanding DRs as a <br> percentage of total number of shares \{i.e., <br> Grand Total (A)+(B)+(C) indicated in Statement <br> at para (I)(a) above $\}$ |  |
| :--- | :--- | :---: | :---: | :---: |
|  | NIL | NIL | NIL | NIL |
| TOTAL |  |  |  |  |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of $1 \%$ of the total number of shares

| Sr. No. | Name of the DR Holder | Type of <br> outstanding <br> DR (ADRs, <br> GDRs, SDRs, <br> etc.) | Number of <br> shares <br> underlying <br> outstanding <br> DRs | Shares underlying outstanding DRs as a <br> percentage of total number of shares \{i.e., <br> Grand Total (A)+(B)+(C) indicated in Statement <br> at para (I)(a) above $\}$ |
| :---: | :---: | :---: | :---: | :---: |
|  | NIL | NIL | NIL |  |

