| Name of the Company: | LINC PEN & PLASTICS LIMITED |
|---|--------------------------------|
| Scrip Code, Name of the scrip, class of security: | 531241, LINCPENQ [BSE], Equity |
| Quarter ended: | 31st March, 2015 |

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|------------------------------|--|--|
| Held by promoter/promoter group Held by public | NIL NIL | NIL NIL | NIL NIL |
| Total | NIL | NIL | NIL |

| | | As a % of total | |
|--------------------------------------|-------------|-----------------|----------------------------------|
| | | no. of | As a % of total no. of shares of |
| | No. of | outstanding | the company, assuming full |
| | outstanding | convertible | conversion of the convertible |
| Outstanding convertible securities:- | securities | securities | securities |
| | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| | | | |
| Total | NIL | NIL | NIL |

| | | As a % of | As a % of total no. of shares of |
|---------------------------------|----------|-------------|----------------------------------|
| | No. of | total no. | the company, assuming full |
| Warrants:- | warrants | of warrants | conversion of warrants |
| | | | |
| Held by promoter/promoter group | NIL | NIL | NIL |
| Held by public | NIL | NIL | NIL |
| | | | |
| Total | NIL | NIL | NIL |

Total paid-up capital of the company, assuming full conversion of warrants and convertible securities 147,859,600 (14,785,960 Shares of Rs. 10/- each)

| 0-4 | 0-4 | Ni mala an af | Total acceptant | No. on the same of | Total abasebal | dia | 01 | District |
|------------------|---|---------------------------|---------------------------|-----------------------------|---------------------------------------|--------------------------|-----------|--------------------------|
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in | Total sharehol percentage of total | | | Pledged or encumbered |
| code | | Snarenoiders | or snares | dematerialized form | shares | | otherwise | encumbered |
| | | | | 101111 | As a percentage | As a | Number of | As a |
| | | | | | of(A+B) ¹ | percentage of (A+B+C) | shares | percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 12 | 7,259,926 | 7,259,926 | 49.10 | 49.10 | NIL | NIL |
| (b) | Central Government/ State Government(s) | | | | 0.00 | 0.00 | NIL | NIL |
| (c) | Bodies Corporate | 1 | 1,675,207 | 1,675,207 | 11.33 | 11.33 | NIL | NIL |
| (d) | Financial Institutions/ Banks | - | | | | | | |
| (e) | Any Others(Specify) | - | | | | | | |
| | Sub Total(A)(1) | 13 | 8,935,133 | 8,935,133 | 60.43 | 60.43 | NIL | NIL |
| 2 | Foreign | NIL | NIL | NIL | NIL | NIL | NIL | NIL |
| | Sub Total(A)(2) | INIL | INIL | INIL | INIL | INIL | INIL | INIL |
| | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 13 | 8,935,133 | 8,935,133 | 60.43 | 60.43 | NIL | NIL |
| (B) | Public shareholding | | | | | | N A | N A |
| 1 | Institutions | | | | | | N A | N A |
| (a) | Mutual Funds/ UTI | _ | | | | | 1470 | 1474 |
| (b) | Financial Institutions [/] Banks | - | | | | | | |
| (c) | Any Other (specify) | - | | | | | | |
| 1 / | Sub-Total (B)(1) | | | | | | | |
| 2 | Nie - In - 414 - 41 | | | | | | AL A | N A |
| | Non-institutions Bodies Corporate | 196 | 1,062,134 | 1,061,133 | 7.18 | 7.18 | N A | N A |
| (a) (b) | Individuals | 190 | 1,002,134 | 1,001,133 | 7.10 | 7.10 | | |
| (0) | Individuals Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 5,963 | 1,572,371 | 1,374,641 | 10.63 | 10.63 | | |
| II. | ii. Individual shareholders holding nominal | -, | | ,, ,,,,, | | | | |
| | share capital in excess of Rs. 1 lakh. | 37 | 1,001,229 | 986,729 | 6.77 | 6.77 | | |
| (c) | Any Other (specify) | | | | 0.00 | 0.00 | | |
| (c-i) | Foreign Company | 1 | 2,000,000 | 2,000,000 | 13.53 | 13.53 | | |
| (c-ii) | Non Resident Individual | 72 | 181,623 | 181,623 | 1.23 | 1.23 | | |
| (c-iii) | Clearing Members | 19 | 33,470 | 33,470 | 0.23 | 0.23 | | |
| | Sub-Total (B)(2) | 6,288 | 5,850,827 | 5,637,596 | 39.57 | 39.57 | | |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 6,288 | 5,850,827 | 5,637,596 | 39.57 | 39.57 | N A | N A |
| | TOTAL (A)+(B) | 6,301 | 14,785,960 | 14,572,729 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | NIL | NIL | NIL | NIL | NIL | N A | N A |
| | Sub-Total (C) | | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | 6,301 | 14,785,960 | 14,572,729 | 100.00 | 100.00 | | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of S | Shares held | Encumbered shares (*) | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|---------|-----------------------------|-----------------------|---------------------------------------|-----------------------|--------------------|--|-------------------------------|---|--|--|-------------|
| | | Number of shares held | As a % of grand total (A) +(B) +(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub- clause (I)(a | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | знаге сарна |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Deepak Jalan | 783,520 | 5.30% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 5.30% |
| 2 | Prakash jalan | 100 | 0.00% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.00% |
| 3 | Aloke Jalan | 789,216 | 5.34% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 5.34% |
| 4 | Surajmal Jalan | 1,067,783 | 7.22% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 7.22% |
| 5 | Shobha Jalan | 2,003,730 | 13.55% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 13.55% |
| 6 | Bimla Devi Jalan | 157,500 | 1.07% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 1.07% |
| 7 | Divya Jalan | 3,280 | 0.02% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.02% |
| 8 | Rohit Deepak Jalan | 59,900 | 0.41% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.41% |
| 9 | Aakash Jalan | 22,100 | 0.15% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.15% |
| 10 | Utkarsh Jalan | 12,400 | 0.08% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 0.08% |
| 11 | Devanshi Jalan | 361,397 | 2.44% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 2.44% |
| 12 | Sarita Jalan | 1,999,000 | 13.52% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 13.52% |
| 13 | Linc Writing Aids Pvt. Ltd. | 1,675,207 | 11.33% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 11.33% |
| | | | | | | | | | | | |
| | TOTAL | 8,935,133 | 60.43% | NIL | NIL | NIL | NIL | NIL | NIL | NIL | 60.43% |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of Number of warrants held | As a % total number of warrants of the same class | Details of o secu Number of convertible securities held | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------|--------------------------|--|------------------------------------|---|--|-----|---|
| | Ajanta Sales Pvt. Ltd. | 191,465 | 1.29% | NIL | NIL | NIL | NIL | 1.29% |
| 2 | Mitsubishi Pencil Co. Ltd. | 2,000,000 | 13.53% | NIL | NIL | NIL | NIL | 13.53% |
| TOTAL | | 2,191,465 | 14.82% | NIL | NIL | NIL | NIL | 14.82% |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the | Number | Shares as a | Details o | f warrants | Details of o | convertible | Total shares |
|---------|----------------------------|-----------|-----------------|-----------|-----------------|--------------|-------------|----------------|
| | shareholder(s) and | of shares | percentage of | Number of | As a % total | Number of | % w.r.t | (including |
| | the Persons Acting in | | total number of | warrants | number of | convertible | total | underlying |
| | Concert (PAC) with | | shares | | warrants of the | securities | number of | shares |
| | them | | {i.e., Grand | | same class | held | convertible | assuming full |
| | | | Total | | | | securities | conversion of |
| | | | (A)+(B)+(C) | | | | of the | warrants and |
| | | | indicated in | | | | same | convertible |
| | | | Statement at | | | | class | securities) as |
| | | | para (I)(a) | | | | | a |
| | | | above} | | | | | % of diluted |
| | | | | | | | | share capital |
| | | | | | | | | |
| 1 | Mitsubishi Pencil Co. Ltd. | 2,000,000 | 13.53% | NIL | NIL | NIL | NIL | 13.53% |
| | TOTAL | | | | | | | |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Promoter / Promoter Group / Public |
|---------|-------------------------|----------------------------------|---|--|
| | | | | |
| | NIL | NIL | NIL | |
| | TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | outstanding | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---|---------------------------------|-------------|--|
| N I L TOTAL | NIL | DRs NIL | NIL |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|---|---|
| | N I L TOTAL | NIL | NIL | NIL |