

## Linc Pen & Plastics Limited

Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027, Phone: 033-3041 2100, Fax: 91-33-24790253,  
Corporate Identity Number: L36991WB1994PLC065583, E-mail: investors@lincpen.com, Website: www.lincpen.com

Unaudited Financial Results for the Quarter / Half Year Ended 30th September, 2016

(Rs. in Lacs)

Sl No.	Particulars	Quarter Ended (Unaudited)			Half Year Ended (Unaudited)		Audited Year Ended 31.03.16
		30.09.16	30.06.16	30.09.15	30.09.16	30.09.15	
1	a. Net Sales/Income from Operations (net of excise duty)	8,413.53	8,518.12	8,600.26	16,931.65	16,354.58	33,733.47
	b. Other Operating Income	286.77	180.26	170.43	467.03	334.74	680.96
	Total Income from Operations (net)	8,700.30	8,698.38	8,770.69	17,398.68	16,689.32	34,414.43
2	Expenses						
	a. Cost of Material Consumed	3,014.51	2,719.20	2,510.34	5,733.71	4,970.62	10,018.79
	b. Purchase of Stock-in-Trade	3,593.29	2,995.01	3,665.40	6,588.30	6,233.88	12,461.88
	c. Changes in inventories of Finished goods, work in progress and stock-in-trade	(1,109.81)	(189.48)	(550.63)	(1,299.29)	(476.30)	(604.27)
	d. Employee Benefits Expense	495.41	455.84	464.60	951.25	903.64	1,857.01
	e. Depreciation and amortisation expense	194.35	185.23	138.49	379.58	290.93	596.36
	f. Other Expenses	1,873.59	1,880.99	1,885.90	3,754.58	3,617.82	7,541.78
	Total Expenses	8,061.34	8,046.79	8,114.10	16,108.13	15,540.59	31,871.55
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	638.96	651.59	656.59	1,290.55	1,148.73	2,542.88
4	Other Income	0.32	1.82	4.47	2.14	5.47	73.84
5	Profit/(Loss) before Finance Cost & Exceptional Items (3+4)	639.28	653.41	661.06	1,292.69	1,154.20	2,616.72
6	Finance Costs	66.97	55.98	14.94	122.95	35.98	153.04
7	Profit from ordinary activities before Exceptional Items (5-6)	572.31	597.43	646.12	1,169.74	1,118.22	2,463.68
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>572.31</b>	<b>597.43</b>	<b>646.12</b>	<b>1,169.74</b>	<b>1,118.22</b>	<b>2,463.68</b>
10	Tax Expense	159.57	158.69	144.77	318.26	242.97	631.68
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	412.74	438.74	501.35	851.48	875.25	1,832.00
12	Extraordinary Items (net of tax)	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>412.74</b>	<b>438.74</b>	<b>501.35</b>	<b>851.48</b>	<b>875.25</b>	<b>1,832.00</b>
14	Paid up Equity Capital (Face Value of the Share - Rs.10/- each)	1,478.60	1,478.60	1,478.60	1,478.60	1,478.60	1,478.60
15	Reserves (excluding Revaluation Reserve)						8,633.61
16	(i) Earnings per Share(before extraordinary items) (of Rs.10/- each)						
	(a) Basic :	2.79	2.97	3.39	5.76	5.92	12.39
	(b) Diluted :	2.79	2.97	3.39	5.76	5.92	12.39
16	(ii) Earnings per Share(after extraordinary items) (of Rs.10/- each)						
	(a) Basic :	2.79	2.97	3.39	5.76	5.92	12.39
	(b) Diluted :	2.79	2.97	3.39	5.76	5.92	12.39

### Notes:

- The above results were reviewed by the Audit Committee and were taken on record at the meeting of the Board of Directors, held on 12th November, 2016.
- The statutory auditors have carried out a "Limited Review" of the above results.
- The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.
- The figures for the previous year have been regrouped wherever necessary.

For and on behalf of the Board

Aloke Jalan  
Whole Time Director

Place : Kolkata  
Date : 12th November, 2016

Statement of Assets & Liabilities	Unaudited 30.09.16	Audited 31.03.16
<b>A) Equity &amp; Liabilities</b>		
<b>1. Shareholders' Funds</b>		
a) Share Capital	1,478.60	1,478.60
b) Reserves & Surplus	9,485.09	8,633.61
	<b>10,963.69</b>	<b>10,112.21</b>
<b>2. Non-Current Liabilities</b>		
a) Long Term Borrowings	-	-
b) Deferred Tax Liabilities (Net)	328.37	276.12
c) Long Term Provisions	155.17	143.78
	<b>483.54</b>	<b>419.90</b>
<b>3. Current Liabilities</b>		
a) Short Term Borrowings	4,049.52	3,093.77
b) Trade Payables	2,409.57	2,885.62
c) Other Current Liabilities	1,349.64	1,492.90
d) Short Term Provisions	9.60	543.48
	<b>7,818.33</b>	<b>8,015.77</b>
	<b>19,265.56</b>	<b>18,547.88</b>
<b>B) Assets</b>		
<b>1. Non-Current Assets</b>		
a) Fixed Assets	4,799.13	4,372.95
b) Long Term Loans&Advances	1,364.54	836.29
c) Other Non-Current Assets	0.57	0.57
	<b>6,164.24</b>	<b>5,209.81</b>
<b>2. Current Assets</b>		
a) Inventories	8,896.44	7,729.30
b) Trade Receivables	3,266.11	4,772.61
c) Cash & Cash Equivalents	30.04	28.53
d) Short Term Loans&Advances	893.86	787.42
e) Other Current Assets	14.87	20.21
	<b>13,101.32</b>	<b>13,338.07</b>
	<b>19,265.56</b>	<b>18,547.88</b>