

**Linc Pen & Plastics Limited**

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Corporate Identity Number: L36991WB1994PLC065583, E-mail: investors@lincpen.com, Website: www.lincpen.com

Unaudited Financial Results for the Quarter / Half Year Ended 30th September, 2015

(Rs. in Lacs)

Sl No.	Particulars	Quarter Ended (Unaudited)			Half Year Ended (Unaudited)		Audited Year
		30.09.15	30.06.15	30.09.14	30.09.15	30.09.14	Ended 31.03.15
1	a. Net Sales/Income from Operations (net of excise duty)	8,600.26	7,754.32	8,185.80	16,354.58	15,321.32	31,091.72
	b. Other Operating Income	170.43	164.31	176.25	334.74	344.43	738.55
	<b>Total Income from Operations (net)</b>	<b>8,770.69</b>	<b>7,918.63</b>	<b>8,362.05</b>	<b>16,689.32</b>	<b>15,665.75</b>	<b>31,830.27</b>
2	<b>Expenses</b>						
	a. Cost of Material Consumed	2,510.34	2,460.28	3,001.64	4,970.62	5,355.29	10,232.42
	b. Purchase of Stock-in-Trade	3,665.40	2,568.48	3,105.17	6,233.88	5,470.49	10,802.89
	c. Changes in inventories (of Finished goods, work in progress & stock-in-trade)	(550.63)	74.33	(344.16)	(476.30)	(267.58)	32.83
	d. Employee Benefits Expense	464.60	439.04	396.53	903.64	787.41	1,748.90
	e. Depreciation and amortisation expense	138.49	152.44	144.07	290.93	283.97	585.98
	f. Other Expenses	1,885.90	1,731.92	1,523.98	3,617.82	3,060.27	6,486.59
	<b>Total Expenses</b>	<b>8,114.10</b>	<b>7,426.49</b>	<b>7,827.23</b>	<b>15,540.59</b>	<b>14,689.85</b>	<b>29,889.61</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>656.59</b>	<b>492.14</b>	<b>534.82</b>	<b>1,148.73</b>	<b>975.90</b>	<b>1,940.66</b>
4	<b>Other Income</b>	<b>4.47</b>	<b>1.00</b>	<b>0.93</b>	<b>5.47</b>	<b>4.28</b>	<b>28.74</b>
5	<b>Profit/(Loss) before Finance Cost &amp; Exceptional Items (3+4)</b>	<b>661.06</b>	<b>493.14</b>	<b>535.75</b>	<b>1,154.20</b>	<b>980.18</b>	<b>1,969.40</b>
6	<b>Finance Costs</b>	<b>14.94</b>	<b>21.04</b>	<b>30.34</b>	<b>35.98</b>	<b>72.50</b>	<b>148.43</b>
7	<b>Profit from ordinary activities before Exceptional Items (5-6)</b>	<b>646.12</b>	<b>472.10</b>	<b>505.41</b>	<b>1,118.22</b>	<b>907.68</b>	<b>1,820.97</b>
8	<b>Exceptional Items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
9	<b>Profit/(Loss) from ordinary activities before tax (7+8)</b>	<b>646.12</b>	<b>472.10</b>	<b>505.41</b>	<b>1,118.22</b>	<b>907.68</b>	<b>1,820.97</b>
10	<b>Tax Expense</b>	<b>144.77</b>	<b>98.20</b>	<b>98.35</b>	<b>242.97</b>	<b>171.59</b>	<b>388.56</b>
11	<b>Net Profit/(Loss) from ordinary activities after tax (9-10)</b>	<b>501.35</b>	<b>373.90</b>	<b>407.06</b>	<b>875.25</b>	<b>736.09</b>	<b>1,432.41</b>
12	<b>Extraordinary Items (net of tax)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
13	<b>Net Profit for the period (11-12)</b>	<b>501.35</b>	<b>373.90</b>	<b>407.06</b>	<b>875.25</b>	<b>736.09</b>	<b>1,432.41</b>
14	<b>Paid up Equity Capital</b> (Face Value of the Share - Rs.10/- each)	<b>1,478.60</b>	<b>1,478.60</b>	<b>1,478.60</b>	<b>1,478.60</b>	<b>1,478.60</b>	<b>1,478.60</b>
15	<b>Reserves (excluding Revaluation Reserve)</b>						<b>7,335.49</b>
16	<b>Basic &amp; Diluted EPS (not annualised)</b>	<b>3.39</b>	<b>2.53</b>	<b>2.75</b>	<b>5.92</b>	<b>4.98</b>	<b>9.69</b>
17	<b>Public Shareholding</b>						
	- Number of Shares	5,850,827	5,850,827	5,850,827	5,850,827	5,850,827	5,850,827
	- Percentage of Shareholding	39.57%	39.57%	39.57%	39.57%	39.57%	39.57%
18	<b>Promoter and promoter group Shareholding</b>						
	a. Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered						
	- Number of Shares	8,935,133	8,935,133	8,935,133	8,935,133	8,935,133	8,935,133
	- as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%	100%	100%
	- as a % of the total share capital of the company	60.43%	60.43%	60.43%	60.43%	60.43%	60.43%
<b>Investor Complaints</b>		<b>Quarter Ended 30.09.15</b>	<b>Statement of Assets &amp; Liabilities</b>			<b>Unaudited 30.09.15</b>	<b>Audited 31.03.15</b>
Pending at the beginning of the quarter		Nil	<b>A) Equity &amp; Liabilities</b>				
Received during the quarter		2	<b>1. Shareholders' Funds</b>				
Disposed off during the quarter		2	a) Share Capital			1,478.60	1,478.60
Remaining unresolved at the end of the quarter		Nil	b) Reserves & Surplus			8,210.75	7,335.49
						<b>9,689.35</b>	<b>8,814.09</b>
			<b>2. Non-Current Liabilities</b>				
			a) Long Term Borrowings			-	-
			b) Deferred Tax Liabilities (Net)			168.41	185.44
			c) Long Term Provisions			139.73	121.29
						<b>308.14</b>	<b>306.73</b>
			<b>3. Current Liabilities</b>				
			a) Short Term Borrowings			2,449.90	1,778.32
			b) Trade Payables			1,673.62	2,149.21
			c) Other Current Liabilities			1,107.05	1,297.44
			d) Short Term Provisions			9.06	452.63
						<b>5,239.63</b>	<b>5,677.60</b>
						<b>15,237.12</b>	<b>14,798.42</b>
			<b>B) Assets</b>				
			<b>1. Non-Current Assets</b>				
			a) Fixed Assets			3,094.73	3,070.99
			b) Long Term Loans & Advances			751.33	713.22
			c) Other Non-Current Assets			0.78	0.78
						<b>3,846.84</b>	<b>3,784.99</b>
			<b>2. Current Assets</b>				
			a) Inventories			7,159.28	6,364.72
			b) Trade Receivables			3,748.85	4,009.55
			c) Cash & Cash Equivalents			31.30	164.75
			d) Short Term Loans & Advances			430.71	454.05
			e) Other Current Assets			20.14	20.36
						<b>11,390.28</b>	<b>11,013.43</b>
						<b>15,237.12</b>	<b>14,798.42</b>
<b>Notes:</b>							
1. The above results were reviewed by the Audit Committee and were taken on record at the meeting of the Board of Directors, held on 13th November, 2015.							
2. The statutory auditors have carried out a "Limited Review" of the above results.							
3. The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.							
4. The figures for the previous year have been regrouped wherever necessary.							
For and on behalf of the Board							
Deepak Jalan Managing Director							
Place : Kolkata							
Date : 13th November, 2015							