Linc Pen & Plastics Limited

Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 02

Audited Financial Results for the Quarter / Year Ended 31st March, 2013

(Rs. in Lacs)

Sl No.	Particulars	Quarter Ended			Year Ended	
		Audited	Unaudited	Audited	Audited	Audited
		31.03.13	31.12.12	31.03.12	31.03.13	31.03.12
1	a. Net Sales/Income from Operations (net of excise)	8,653.34	6,831.63	7,770.21	29,973.89	27,100.72
	b. Other Operating Income	206.07	72.59	72.21	551.81	404.17
	Total Income from Operations (net)	8,859.41	6,904.22	7,842.42	30,525.70	27,504.89
2	Expenses					
	a. Cost of Material Consumed	2,999.19	2,785.68	1,938.11	11,170.71	7,332.03
	b. Purchase of Stock-in-Trade	2,488.13	2,268.04	2,963.63	9,952.95	11,705.71
	c. Changes in inventories (of Finished goods, work in progress & stock-in-trade)	769.59	(287.12)	704.92	476.95	532.43
	d. Employee Benefits Expense	420.70	379.67	347.66	1,560.16	1,527.47
	e. Depreciation and amortisation expense	116.58	110.41	107.66	446.88	430.21
	f. Other Expenses	1,624.07	1,497.38	1,556.87	6,003.91	5,394.44
	Total Expenses	8,418.26	6,754.06	7,618.85	29,611.56	26,922.29
3	Profit from Operations (1-2)	441.15	150.16	223.57	914.14	582.60
4	Other Income	23.79	9.08	1.75	37.96	14.66
5	Profit/(Loss) before Finance Cost & Exceptional Items (3+4)	464.94	159.24	225.32	952.10	597.26
6	Finance Costs	62.30	49.10	108.02	248.31	378.04
7	Profit from ordinary activities before Exceptional Items (5-6)	402.64	110.14	117.30	703.79	219.22
8	Exceptional Items	-	-	-	-	-
9	**Profit/(Loss) from ordinary activities before tax (7+8)**	**402.64**	**110.14**	**117.30**	**703.79**	**219.22**
10	Tax Expense	92.95	34.23	33.82	162.36	49.60
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	309.69	75.91	83.48	541.43	169.62
12	Extraordinary Items (net of tax)	-	-	-	-	-
13	**Net Profit for the period (11-12)**	**309.69**	**75.91**	**83.48**	**541.43**	**169.62**
14	Paid up Equity Capital (Face Value of the Share - Rs.10/- each)	1,478.60	1,478.60	1,278.60	1,478.60	1,278.60
15	Reserves (excluding Revaluation Reserve)				5,579.06	3,479.26
16	Basic & Diluted EPS (not annualised)	2.09	0.51	0.65	3.91	1.33
17	Public Shareholding					
	- Number of Shares	5,872,925	5,882,713	3,881,912	5,872,925	3,881,912
	- Percentage of Shareholding	39.72%	39.79%	30.36%	39.72%	30.36%
18	Promoter and promoter group Shareholdin					
	a. Pledged / Encumbered	Nil	Nil	Nil	Nil	Nil
	b. Non-encumbered					
	- Number of Shares	8,913,035	8,903,247	8,904,048	8,913,035	8,904,048
	- as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%	100%
	- as a % of the total share capital of the company	60.28%	60.21%	69.64%	60.28%	69.64%

Investor Complaints	**Quarter Ended 31.03.2013**
Pending at the beginnig of the quarter	Nil
Received during the quarter	Nil
Disposed off during the quarter	Nil
Remaining unresolved at the end of the quarte	Nil

Statement of Assets & Liabilities	**Audited 31.03.13**	**Audited 31.03.12**
A) Equity & Liabilities		
1. Shareholders' Funds		
a) Share Capital	1,478.60	1,278.60
b) Reserves & Surplus	5,579.06	3,479.26
	7,057.66	**4,757.86**
2. Non-Current Liabilities		
a) Long Term Borrowings	98.82	179.07
b) Deferred Tax Liabilities (Net)	201.79	189.43
c) Long Term Provisions	84.38	66.68
	384.99	**435.18**
3. Current Liabilities		
a) Short Term Borrowings	2,930.80	3,987.51
b) Trade Payables	2,736.36	2,644.90
c) Other Current Liabilities	1,432.43	1,232.30
d) Short Term Provisions	246.63	152.64
	7,346.22	**8,017.35**
	14,788.87	**13,210.39**
B) Assets		
1. Non-Current Assets		
a) Fixed Assets	2,961.51	2,824.14
b) Long Term Loans&Advances	234.36	262.54
c) Other Non-Current Assets	15.34	18.85
	3,211.21	**3,105.53**
2. Current Assets		
a) Inventories	6,607.22	6,301.70
b) Trade Receivables	4,429.32	3,327.30
c) Cash & Cash Equivalents	29.76	22.57
d) Short Term Loans&Advances	477.64	418.46
e) Other Current Assets	33.72	34.83
	11,577.66	**10,104.86**
	14,788.87	**13,210.39**

Notes:

1. The figures for the previous quarter / year have been regrouped whereve necessary to make them comparable with the current quarter / yea
2. The Board of Directors have recommended a Dividend of 15%, i.e Rs1.5(per equity share. (Previous Year - Re.1.00 per equity share)
3. The Company had allotted 20,00,000 Equity Shares of Rs.10/- each at a premium of Rs.90/- per share to M/s.Mitsubishi Pencil Co. Ltd, Japar on 17.09.12 on preferential basis.
4. The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17
5. The figures for the quarter ended 31st March, 2013 and 31st March, 2012 are the balancing figures between audited figures in respect of the full financial year ended 31st March, 2013 and 31st March, 2012 respectively and the unaudited published year to date figures upto 31st December, 2012 and 31st December, 2011 respectively, being the end of the third quarter of the respective financial year which were subjected to a limited review
6. The above results have been reviewed by audit committee and approved at the meeting of the Board of Directors held on 30th May, 2013

For and on behalf of the Board

Place : Kolkata

Date : 30th May, 2013

Deepak Jalan

Managing Direct