

Linc Pen & Plastics Limited
Regd. Off: Satyam Towers, 3, Alipore Road, Kolkata - 700 027

Unaudited Financial Results for the Quarter / Half Year Ended 30th September, 2012

(Rs. in Lacs)

Sl No.	Particulars	Quarter Ended (Unaudited)			Half Year Ended (Unaudited)		Audited Year Ended 31.03.12
		30.09.12	30.06.12	30.09.11	30.09.12	30.09.11	
1	a. Net Sales/Income from Operations (net of excise)	7,785.19	6,703.73	6,707.04	14,488.92	12,575.31	27,100.72
	b. Other Operating Income	155.15	118.00	33.10	273.15	184.96	404.17
	Total Income from Operations (net)	7,940.34	6,821.73	6,740.14	14,762.07	12,760.27	27,504.89
2	Expenses						
	a. Cost of Material Consumed	3,112.34	2,273.50	1,920.36	5,385.84	3,589.01	7,332.03
	b. Purchase of Stock-in-Trade	3,085.87	2,110.91	2,499.78	5,196.78	5,323.16	11,705.71
	c. Changes in inventories (of Finished goods, work in progress & stock-in-trade)	(574.12)	568.60	328.53	(5.52)	166.32	532.43
	d. Employee Benefits Expense	388.14	371.65	396.30	759.79	770.49	1,527.47
	e. Depreciation and amortisation expense	109.36	110.53	106.66	219.89	210.48	430.21
	f. Other Expenses	1,601.55	1,280.91	1,379.80	2,882.46	2,495.22	5,394.44
	Total Expenses	7,723.14	6,716.10	6,631.43	14,439.24	12,554.68	26,922.29
3	Profit from Operations (1-2)	217.20	105.63	108.71	322.83	205.59	582.60
4	Other Income	(0.65)	5.74	5.58	5.09	7.98	14.66
5	Profit/(Loss) before Finance Cost & Exceptional Items (3+4)	216.55	111.37	114.29	327.92	213.57	597.26
6	Finance Costs	52.85	84.06	91.58	136.91	176.12	378.04
7	Profit from ordinary activities before Exceptional Items (5-6)	163.70	27.31	22.71	191.01	37.45	219.22
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	163.70	27.31	22.71	191.01	37.45	219.22
10	Tax Expense	35.18	5.61	(1.01)	40.79	(3.66)	49.60
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	128.52	21.70	23.72	150.22	41.11	169.62
12	Extraordinary Items (net of tax)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	128.52	21.70	23.72	150.22	41.11	169.62
14	Paid up Equity Capital (Face Value of the Share - Rs.10/- each)	1,478.60	1,278.60	1,278.60	1,478.60	1,278.60	1,278.60
15	Reserves (excluding Revaluation Reserve)						3,479.26
16	Basic & Diluted EPS (not annualised)	0.98	0.17	0.19	1.16	0.32	1.33
17	Public Shareholding						
	- Number of Shares	5,882,512	3,881,912	3,918,290	5,882,512	3,918,290	3,881,912
	- Percentage of Shareholding	39.78%	30.36%	30.65%	39.78%	30.65%	30.36%
18	Promoter and promoter group Shareholding						
	a. Pledged / Encumbered	Nil	Nil	Nil		Nil	Nil
	b. Non-encumbered						
	- Number of Shares	8,903,448	8,904,048	8,867,670	8,903,448	8,867,670	8,904,048
	- as a % of the total shareholding of promoter / promoter group	100%	100%	100%	100%	100%	100%
	- as a % of the total share capital of the company	60.22%	69.64%	69.35%	60.22%	69.35%	69.64%
Investor Complaints		Quarter Ended 30.09.12		Statement of Assets & Liabilities		Unaudited 30.09.12	Audited 31.03.12
Pending at the beginning of the quarter		Nil		A) Equity & Liabilities			
Received during the quarter		2		1. Shareholders' Funds			
Disposed off during the quarter		2		a) Share Capital		1,478.60	1,278.60
Remaining unresolved at the end of the quarter		Nil		b) Reserves & Surplus		5,429.43	3,479.26
						6,908.03	4,757.86
				2. Non-Current Liabilities			
				a) Long Term Borrowings		121.74	179.07
				b) Deferred Tax Liabilities (Net)		191.93	189.43
				c) Long Term Provisions		69.14	66.68
						382.81	435.18
				3. Current Liabilities			
				a) Short Term Borrowings		2,261.59	3,987.51
				b) Trade Payables		2,762.65	2,644.90
				c) Other Current Liabilities		1,117.54	1,232.30
				d) Short Term Provisions		2.75	152.64
						6,144.53	8,017.35
						13,435.37	13,210.39
				B) Assets			
				1. Non-Current Assets			
				a) Fixed Assets		2,966.32	2,824.14
				b) Long Term Loans & Advances		209.51	262.54
				c) Other Non-Current Assets		18.85	18.85
						3,194.68	3,105.53
				2. Current Assets			
				a) Inventories		6,992.35	6,301.70
				b) Trade Receivables		2,815.07	3,327.30
				c) Cash & Cash Equivalents		30.07	22.57
				d) Short Term Loans & Advances		369.40	418.46
				e) Other Current Assets		33.80	34.83
						10,240.69	10,104.86
						13,435.37	13,210.39
Notes:							
1. The figures for the previous year have been regrouped wherever necessary.							
2. The Company had allotted 20,00,000 Equity Shares of Rs.10/- each at a premium of Rs.90/- per share to M/s.Mitsubishi Pencil Co. Ltd, Japan on 17.09.12 on preferential basis.							
3. The funds received from preferential issue has reduced the short term borrowings.							
4. The business of the Company falls under single segment - "Writing Instruments and Stationery" for the purpose of Accounting Standard AS-17.							
5. The above results have been taken on record at the meeting of the Board of Directors held on 10th November, 2012.							
For and on behalf of the Board							
Deepak Jalan Managing Director							
Place : Kolkata							
Date : 10th November, 2012							