



Date: 03.11.2018

To:

National Stock Exchange of India Limited
Department of Corporate Services
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051.

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Calcutta Stock Exchange Limited
Department of Corporate Services
7 Lyons Range, Dalhousie
Kolkata – 700 001

Scrip Code: LINC PEN

Scrip Code: 531241

Scrip Code: 022035

Dear Sir/Madam

Re: Compliance Report

It is hereby certified that the draft scheme of arrangement involving Linc Writing Aids Pvt Ltd, Linc Retail Limited and Linc Pen & Plastic Ltd. does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the Circular No. CFD/DIL3/CIR/2017/21 dated 10 March 2017 by the Securities and Exchange Board of India, including the following:

Sr. No.	Reference	Particulars
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements
2	Regulation 11 of LODR Regulations	Compliance with securities laws
Requirements of the circular no. CFD/DIL3/CIR/2017/21 dated 10 March 2017		
a.	Para (I)(A)(2)	Submission of documents to Stock Exchanges
b.	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities
c.	Para (I)(A)(4) (a)	Submission of Valuation Report
d.	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards
e.	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting

For LINC PEN & PLASTICS LIMITED

Chief Financial Officer & Company Secretary

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving (Name of the entities) are in compliance with all the Accounting Standards applicable to a listed entity.

For LINC PEN & PLASTICS LTD.

Director / Managing Director.

For LINC PEN & PLASTICS LIMITED

Chief Financial Officer & Company Secretary

For LINC PEN & PLASTICS LTD.

Director / Managing Director.